
Please use this form if you want the Hong Kong Offer Shares to be issued in your name

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Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed four.
5. Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), you **cannot**

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Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$1.75 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Wednesday, December 21, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Wednesday, December 21, 2011, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Application by HKSCC Nominees



Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件
除另有說明外，此等條件所用詞彙與招股章程賦予者具有相同涵義。

1. 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上並須有香港地址。
2. 如閣下為商號，有關申請必須以個別成員名義提出，而非以該商號名義申請。
3. 如閣下為法人團體，申請表格須由獲正式授權的高級人員簽署，而該高級人員須說明其代表身份。
4. 聯名申請人的數目不得超過四名。
5. 除獲香港聯合交易所有限公司證券上市規則(「上市規則」)批准外，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
本公司或其任何子公司的行政總裁、董事或監事；
以上任何人士的聯繫人(定義見上市規則)；
本公司的關連人士(定義見上市規則)或在緊隨全球發售完成後成為關連人士的人士；
已獲分配或將收取任何國際發售股份，或經已以其他方式參與國際發售或表明有意認購國際發售股份的人士；
美國人士(定義見證券法S規例)，或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包括合資格境內機構投資者)；
填寫及提交本申請表格時為身處美國境內的人士(定義見證券法S規例)，以及閣下並非證券法S規例第902條第(h)(3)段所述人士；或
無香港地址的人士。

6. 倘閣下身為代理人，方可代理人身份提交多於一份香港發售股份申請，在此情況下閣下可以下列方式提出申請：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格作出申請，並以閣下本身的名義代表不同的實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
其他識別編號。
- 如閣下填寫上述資料，則申請將被視為閣下本身的利益而作出。作為代理人，閣下被視為已保證閣下獲正式授權可代表有關實益擁有人簽署本申請表格，及同意按照下文已印就「個人資料」一節所載的條款披露該實益擁有人個人資料。

7. 僅為閣下本身的利益(為閣下及閣下的任何聯名申請人)提交一份申請。重複申請或疑屬重複申請將不獲受理。除閣下為代理人並提供閣下申請所需的資料外，如果閣下或閣下連同聯名申請人作出以下事宜，閣下的所有申請(包括香港中央結算(代理人)有限公司(「香港結算代理人」)按電子認購指示提出的申請部分)即被視為重複申請而被拒絕受理：

- (無論個人或聯同他人)使用白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請)或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過一份申請；或
(無論個人或聯同他人)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請)或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請；或
(無論個人或聯同他人)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請)或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示，申請認購香港公開發售初步可供公眾認購的H股50%(即56,772,000股H股)以上；或
曾經申請或接納或表示有意認購，或曾經獲得配售或分配(包括有條件及或臨時性)國際發售的國際發售股份。

- 除上述者外，如果閣下提交超過一份為閣下的利益而提出的申請(包括香港結算代理人按電子認購指示提出的申請部分)，則閣下的所有申請亦將被視為重複申請而被拒絕受理。如果由一家非上市公司提出申請並且：

- 該公司主要的業務是證券交易；及
閣下行使對該公司的法定控制權。
- 則該項申請將被視為閣下的利益而提交。
非上市公司指並無股本證券在香港聯交所上市的公司。
法定控制權是指閣下：

- 控制某公司董事會的構成；或
控制某公司一半以上的表決權；或
持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或資本分派的股本部分)。

8. 香港發售股份的分配：甲組及乙組。
- 為進行分配，根據香港公開發售初步提呈以供認購的113,544,000股香港發售股份(或因香港公開發售與國際發售之間獲分配的發售股份數目而更改)將分為兩組：甲組(56,772,000股H股)及乙組(56,772,000股H股)。甲組的香港發售股份將公平分配予總認購額為5,000,000港元或以下(並不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。乙組的香港發售股份將公平分配予總認購額為5,000,000港元以上但不超過乙組總值(並不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。閣下謹請注意，甲組及乙組的申請人所獲分配的比例或會有所不同。倘其中一組(而非兩組)的香港發售股份出現認購不足的情況，則該組餘下的香港發售股份將轉撥至另一組，以滿足另一組的需求並作相應的分配。閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。重複或疑屬重複申請以及任何超過56,772,000股香港發售股份的申請將不獲受理。香港公開發售僅根據所接獲的有效申請數目向香港公開發售的投資者分配香港發售股份(甲組及乙組)。每一組的分配標準或會因應申請人有效申請的香港發售股份數目而有所不同。然而，香港發售股份的分配可能會因應情況而進行抽籤，即部分申請人可能獲分配數目較其申請相同數目香港發售股份的申請人為多的股份，而中籤的申請人則可能不獲分配任何香港發售股份。

9. 補充信息
如果刊發招股章程的任何補充文件，則已提交申請的申請人可能會亦可能不會(視乎補充文件所載信息而定)接獲他們可撤回申請的通知。如果申請人未接獲通知，或申請人接獲通知後並未根據所通知的程序撤回申請，則所提交的一切申請將仍有效並可能獲接納。除上文及下文所述者外，申請一經提交即不可撤回，且提交申請表格的效力。

10. 閣下填妥並提交本申請表格，即表示閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表閣下自己，或作為代理或代理人及代表委託閣下作為代理或代理人的每位人士：

- 指示並授權本公司及或聯席賬簿管理人(或其各自的代理或代理人)代表閣下簽署任何過戶表格、成交單據或其他文件，並根據組織章程細則的規定代表閣下進行所有其他必要的事情，以及任何以閣下名義向閣下配發的香港發售股份以登記，並以其他方式使招股章程和本申請表格中所述的各項安排得以進行；

- 承諾簽署所有文件並進行所有必要的事情，以及根據組織章程細則規定使閣下登記為獲分配香港發售股份的持有人；

- 確認閣下已經收到及或細閱招股章程，並在申請時只依賴招股章程中包含的信息和陳述，且不會依賴招股章程的任何補充文件所載以外的任何其他信息和陳述。

- 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及其各自的任何董事、高級人員、員工、代理或顧問及參與全球發售的任何其他各方，須對招股章程、申請表格及招股章程的任何補充文件所載的信息及陳述負責；

- 同意(在不影響閣下可能享有的任何其他權利的前提下)閣下的申請一經接納，則閣下不得因非善意做出失實陳述而撤銷申請，而除按招股章程規定以外，閣下不得撤銷申請；

- (倘申請是為閣下自身的利益而提出)保證有關申請是為閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出的唯一申請；

- (倘申請是代理代表)閣下提出)保證閣下已經有效地、不可撤銷地向閣下的代理授予所有必要的權力和職權以提交本申請；

- (倘閣下是其他人士的代理)保證已向該名人士作出合理查詢，是項申請將會是或已經是為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提交的唯一申請，且閣下已獲正式授權作為該名人士的代理簽署本申請表格；

- 承諾並確認閣下(倘申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接納或獲配售或分配(包括有條件及或臨時性)國際發售的任何國際發售股份，亦將不會申請或接納或表示有意認購國際發售的任何國際發售股份，亦無以其他方式曾經或將會參與國際發售；

- 保證閣下申請中所載的信息確屬真實及準確；

- 同意向本公司、H股證券登記處、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及其各自的顧問和代理披露任何上述各方所需關於閣下或閣下為其利益而提出申請人士的个人資料或其他信息；

- 同意閣下的申請、申請的任何接納及因此訂立的合同將受香港法例規管並按其詮釋；

- 承諾並同意接受所申請的香港發售股份，或閣下申請獲分配的任何較少數量的香港發售股份；

- 授權本公司將閣下的姓名列入本公司的股東名冊中，作為分配給閣下的任何香港發售股份的持有人，並授權本公司及或本公司的代理將任何H股股票及或任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下或(如屬聯名申請人)申請表格排名首位的申請人，郵遞風險由閣下自行承擔(除非閣下申請1,000,000股或以上的香港發售股份並在申請表格上表明閣下將親自領取H股股票及退款支票(如適用))，則閣下可於2011年12月21日(星期三)或本公司在報章上公佈發送領取H股股票、電子退款指示、退款支票的其他日期上午9時正至下午1時正親臨香港中央證券登記有限公司領取閣下的H股股票及或退款支票(如適用)；

- 明白本公司、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人將依賴上述聲明及陳述，以決定是否根據閣下的申請分配任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；

如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

退還閣下的款項

倘閣下基於上述任何原因而未獲任何香港發售股份，本公司將退還閣下的申請股款(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)，惟不會就此支付利息。如閣下的申請僅部分獲接納，本公司會將閣下申請股款(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)按比例不計利息退還予閣下。如最終釐定的發售價低於申請時所繳付的最高發售價每股H股1.75港元，本公司將不計利息退還多收申請股款(連同多收申請股款應佔相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格

Please use this form if you want the Hong Kong Offer Shares to be registered in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the “Company”) dated December 12, 2011 (the “Prospectus”). 附註: 除本申請表格所界定者外,本申請表格所用的詞語及損辭與北京京能清潔能源電力股份有限公司(「本公司」)於2011年12月12日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form. 香港交易所及結算有限公司、香港證券交易所有限公司(「香港結算」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何方式引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), the Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄十一(送呈公司註冊處之文件)內(送呈公司註冊處之文件)一段所列的其他文件,已遵照香港法例第32章公司條例第342C條的規定,由香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何此等文件的內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). 本申請表格所載資料不會於或向美國(包括其領土及屬地、美國各州及華盛頓特區)境內直接或間接刊發、分發或提供。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(「證券法」)登記。

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States. 除非已進行登記或已根據證券法的登記規定獲得豁免,否則不得於美國境內出售H股,亦不得於美國境內進行證券的公開發售。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy our shares here or anywhere else in the world. Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy our shares here or anywhere else in the world. 本申請表格或招股章程的內容概不構成於或向任何香港發售股份即屬違法之司法管轄區內作出有關呈出或要約,亦不得在有關司法管轄區出售任何香港發售股份。

Staple your payment here 請將股款繫釘在此



Beijing Jingneng Clean Energy Co., Limited 北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering : 1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)

Number of International Offer Shares : 1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option)

Number of Hong Kong Offer Shares : 113,544,000 H Shares (subject to adjustment)

Maximum Offer Price : HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)

Nominal Value : RMB1.00 per H Share

Stock Code : 00579

全球發售

全球發售的發售股份數目 : 1,135,420,000股H股(包括本公司提呈的1,032,200,000股H股及售股東提呈的103,220,000股銷售股份,或會調整及因行使超額配股權而更改)

國際發售股份數目 : 1,021,876,000股H股(或會調整及因行使超額配股權而更改)

香港發售股份數目 : 113,544,000股H股(或會調整)

最高發售價 : 每股H股1.75港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)

面值 : 每股H股人民幣1.00元

股份代號 : 00579

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, December 15, 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

截止接受申請時間為 2011年12月15日(星期四)中午12時正。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須全部以墨水筆清楚填妥,方為有效。

To: Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
Asia Limited
The Hong Kong Underwriters

致: 北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
 - endose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
 - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
 - understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant H Share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
 - request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheque(s) by ordinary post as my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
 - represent, warrant and undertake that I am/each of us is, and each of the persons for whose benefit I am/we are applying is neither a U.S. person(s) nor a person inside the United States (both as defined in Regulation S under the Securities Act) when completing and submitting this Application Form, or I am/each of us is, and each of the persons for whose benefit I am/we are applying is a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act, and the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D M Y
日 月 年

本人 我們:

按照招股章程及本申請表格的條款及條件,並在組織章程細則所載的各項規限下,申請以下數目的香港發售股份; 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費); 承諾及同意接納本人、我們於本申請中所申請的香港發售股份,或獲分配的任何數目或數目的香港發售股份; 聲明是項申請乃為本人、我們的利益,或本人、我們所代表人士的利益以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一認購申請; 承諾及確認本人、我們及本人、我們為其利益作出申請的人士並無申請、接納或表示有意認購或收取或獲配售或分配(包括有條件及或臨時性)亦不會申請、接納或表示有意認購國際發售的任何國際發售股份或以其他方式已參與或將參與國際發售; 明白貴公司及聯席副總裁將向聯名申請人及聯名人士,而本人、我們或本人、我們為其利益而提出申請的人士將獲發售股份; 授權貴公司將香港結算代理人的名稱列入貴公司股東名冊內,登記任何將發售予本人、我們的香港發售股份的持有者,並將有關H股直接存入中央結算系統,以記存於本人、我們指定的中央結算系統投資者戶口持有者股份戶口或本人、我們指定的中央結算系統參與者股份戶口;

要求任何退款支票以本人(或聯名申請人)本申請表格內我們中排名首位者為抬頭人,並(在符合申請表格隨附頁所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄回任何退款支票,郵遞風險概由本人、我們自行承擔(除非本人、我們申請1,000,000股或以上的香港發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何退款支票);

已細閱本申請表格隨附頁及招股章程所載的條款、條件及申請手續,並同意受其約束;

聲明、保證及承諾本人、我們中的任何人士及本人、我們為其利益而提出申請的任何人士在填寫及遞交本申請表格之時既非美國人士,亦非身處美國境內的人士(兩者定義見證券法S規例),或本人、我們中的任何人士及本人、我們為其利益而提出申請的每名人士是證券法S規例第902條(b)(3)段所述的人士,而本人、我們或本人、我們為其利益而提出申請的人士土地權發售或申請香港發售股份不會引致貴公司須從香港以外任何地區的任何法律或法規的任何規定(不論是具法律效力);及

同意本申請、任何對本申請的接納以及因此訂立的合同,將受香港法例規管及按其註定。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

- Warning:
- It is important that you read the terms and conditions and application procedures overleaf.
 - You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
 - All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
 - It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
 - You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
 - Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk).

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 56,772,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering
申請香港發售股份數目(不得超過56,772,000股香港發售股份，即香港公開發售初步呈呈可供認購的香港發售股份的50%)

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Cheque/banker's cashier order number

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DETAILS FOR CCASS PARTICIPANT

中央結算系統參與者資料詳情

THIS BOX MUST BE DULY COMPLETED

此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant

指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.

指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印章。

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(See paragraph 2 under section “How to make your application” overleaf)

(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

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Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- the application for Shares is not for one of the amounts set out in the table in this Application Form;
- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering. By filling in any of the **WHITE** or **YELLOW** Application Forms or applying by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider under the **White Form eIPO** service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- the Underwriting Agreements do not become unconditional;
- the Underwriting Agreements are terminated in accordance with their respective terms;
- the Company or the Joint Bookrunners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
- your application is for more than 50% of the H Shares (i.e. 56,772,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as

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如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

4. 閣下根據香港公開發售以及國際發售提出申請



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司
(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING
全球發售

To: Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
BOCI Asia Limited
The Hong Kong Underwriters

致：北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

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We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any H Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and **agrees** to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

我們確認我們已(i)遵照電子公開發售指引及透過銀行、股票經紀遞交白表eIPO申請的運作程序以及我們就香港公開發售提供白表eIPO服務的所有適用法律法規(法定或其他);及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並代表閣下申請認購香港發售股份，請使用本申請表格。

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO 服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before Thursday, January 12, 2012, unless a person responsible for this Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person of the Prospectus.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.
To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of H Shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by the White Form eIPO Service Provider using this Application Form need not be one of the number of H Shares set out in the table.
Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in readonly CD-ROM format submitted together with this Application Form.

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).
The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.
All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.
For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to **"Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer"**;
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation. It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.
No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company and/or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered office disclosed in the section entitled "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company's company secretary or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

申請表格一經填妥及遞交，即表明除非根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制該名人士對招股章程須負的責任，否則閣下同意不得於2012年1月12日(星期四)或之前撤回認購申請。

1 在申請表格欄1 簽署及填上日期。只接受親筆簽名。

簽署人的姓名 名稱及代表身份亦必須註明。
使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO 服務的人士。

2 在欄2 填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益申請認購下表所載的香港發售股份數目的其中一個H股數目。代表相關申請人申請認購任何其他數目的香港發售股份可被拒絕受理。謹此說明，由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個H股數目。

閣下代表相關申請人作出申請的申請人詳細資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

* 申請時應繳的上述款項已包括1% 經紀佣金、0.003% 證監會交易徵費及0.005% 香港聯交所交易費。

3 在欄3 填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票編號；及 閣下必須在每張有關支票的背面註明(i) 閣下的白表eIPO 服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2 所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：
為港元支票；
由在香港開設的港元銀行賬戶開出；
顯示 閣下(或 閣下代理人)的賬戶名稱；
註明抬頭人為「中國銀行(香港)代理有限公司 — 北京清潔能源公開發售」；
劃線註明「只准存入抬頭人賬戶」；
不得為期票；及
由白表eIPO 服務供應商的授權簽署人簽署。
倘未能符合任何該等規定或倘支票首次過戶不獲兌現，閣下的申請可能不獲接納。
閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席賬簿管理人 有絕對酌情權拒絕接受任何申請。

4 在欄4 填上 閣下的詳細資料(用正楷)。

閣下必須在本欄填上 閣下的名稱、白表eIPO服務供應商身份證明及地址。 閣下亦必須填寫 閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼並蓋上經紀印章。

個人資料

個人資料收集聲明
香港法例第486章個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人或證券登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，須不時向本公司或其代理及 或H股證券登記處提供其最近的準確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲，或本公司及 或其H股證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及 或寄發H股股票及 或發送電子退款指示及 或寄發 閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和H股證券登記處。

2. 目的

申請人及證券持有人的個人資料可以作以下目的使用、持有及 或保存(以任何方式)：

處理 閣下的申請及電等類讓